

# EFCA Sector Review 2023 Survey ( 'website' )

## European Federation of Engineering Consultancy Associations

As part of the 'EFCA Sector Review '23' 2023, the EFCA Sector Review 2023 Survey provides rankings based on the turnover of the top companies and groups operating in Europe that supply engineering services for construction and the built environment.

The EFCA Sector Review 2023 to be published in early-2024 will include lists ranking the top companies and groups operating in Europe that provide engineering services for construction and the built environment.

All companies and groups for which the provision of these services represents more than approximately 50% of the turnover earned in Europe will be considered by EFCA for inclusion in the rankings. Normally companies and groups with more than about 200 staff based in Europe which provide these services will be considered.

Responding to the survey is extremely important: it will help EFCA highlight accurately the depth, breadth and strategic importance of the engineering services industry and its capacity to respond to the interlinked climate and energy crises.

For a single point of contact, groups based either outside Europe or based inside Europe and operating in more than one country in Europe are assigned to a specific country (see [list](#) ).

If you are not responsible for operations in Europe, please forward information about the survey to your headquarters for Europe.

Please contact the EFCA Survey Coordinator ([peter@peterboswell.com](mailto:peter@peterboswell.com)) if you wish to know if your company or group has already completed the survey questionnaire.

Or simply complete and submit the questionnaire. EFCA will determine if your submission duplicates or replaces another submission.

Please complete and submit a questionnaire by **31 October 2023**.

An offline data form ('[PDF](#)') is available. Please return to [peter@peterboswell.com](mailto:peter@peterboswell.com) by 31 October 2023.

### Further information

Please consult the **Detailed Information** or contact Peter Boswell, the EFCA Survey Coordinator ([peter@peterboswell.com](mailto:peter@peterboswell.com); +41 79 298 96 66) or the EFCA Secretariat ([efca@efca.be](mailto:efca@efca.be); +32 2 209 07 70; [efcanet.org](http://efcanet.org)).

There are 14 questions in this survey.

#### 1. Please enter your name

Name:

#### 2. Commercial name

Commercial name of the company or group.

\* Required

#### 3. Date of end of latest fiscal year

End of the latest fiscal year which is the basis for this survey response. If possible, the latest fiscal year should cover all or most of 2022.

\* Required

Please choose **only one** of the following:

- During 2021
- During Quarter 1, 2022
- During Quarter 2, 2022
- During Quarter 3, 2022
- During Quarter 4, 2022
- During Quarter 1, 2023
- During Quarter 2, 2023

#### 4. Home country in Europe

Location of the headquarters for Europe; if not available, the location of the headquarters of the main operating company or group that is based in Europe.

\* Required

Please choose **only one** of the following:

- Albania
- Andorra
- Austria
- Belarus
- Belgium
- Bosnia & Herzegovina
- Bulgaria
- Croatia
- Cyprus
- Czech Republic
- Denmark
- Estonia
- Finland
- France
- Georgia
- Germany
- Greece
- Hungary
- Iceland
- Ireland
- Italy
- Kosovo
- Latvia
- Lichtenstein
- Lithuania
- Luxembourg
- Malta
- Moldova
- Monaco
- Montenegro
- Netherlands
- North Macedonia
- Norway
- Poland
- Portugal
- Romania
- San Marino
- Serbia
- Slovakia
- Slovenia
- Spain
- Sweden
- Switzerland
- Turkey
- Ukraine
- United Kingdom
- Vatican City

5. Turnover earned inside and outside Europe, in millions (e.g., 24.7, not 24700000)

The turnover earned inside and inside Europe of the company or group named above (Question 2). Should include all activities carried out by legally established operating entities based inside and outside Europe at the end of the latest fiscal year, regardless of the location of projects performed by these entities. Countries in Europe are listed in Question 4.

\* Required

📌 Please enter the turnover in millions. Currency in EUR or USD. Please use the same currency for both turnovers.

	Turnover	Currency
Earned inside Europe	<input type="text"/>	<input type="text"/>
Earned outside Europe	<input type="text"/>	<input type="text"/>

6. Turnover inside Europe

Allocate 100% of the turnover earned inside Europe given above (Question 5) between two types of output (percentages as whole numbers, e.g., 63):

\* Required

📌 The sum must equal 100.

📌 Each answer must be at least 0

📌 Only integer values may be entered in these fields.

Please write your answer(s) here.

Construction and the built environment (building, infrastructure, energy & industry, environment...)  
turnover earned inside Europe:

Product-related (automotive, aerospace, manufactured goods...) turnover earned inside Europe:

7. Activity inside Europe

Allocate 100% of the construction and built-environment turnover earned inside Europe to two types of activities (percentages as whole numbers, e.g., 68).

Engineering services for construction and the built environment include: master planning; preliminary studies; design; procurement; technical assistance; project, contract and construction management; testing and analysis; quantity surveying; other services for the built environment.

Generally excluded are professional services classified as legal and financial services, management consultancy, advertising and market research, and scientific research (please note that companies and groups often carry out these services internally for their own account).

\* Required

📌 The sum must equal 100.

📌 Each answer must be at least 0

📌 Only integer values may be entered in these fields.

Engineering services for construction and the built environment earned inside Europe:

Other activities (construction; project development; concession contracts; operation & maintenance ...) earned inside Europe:

### 8. Construction and built-environment sectors - worldwide.

Allocate 100% of the turnover earned worldwide for construction and built-environment activity in the latest financial year between six sectors (percentages as whole numbers, e.g., 23).

\* Required

- ❗ The sum must equal 100.
- ❗ Each answer must be at least 0
- ❗ Only integer values may be entered in these fields.
- ❗ The turnover worldwide of your company for its construction and built-environment activity is NAN million.

Buildings + Manufacturing facilities	<input type="text"/>
Infrastructure	<input type="text"/>
Energy	<input type="text"/>
Environment	<input type="text"/>
Industry + Oil & Gas	<input type="text"/>
Other	<input type="text"/>

### 9. Construction and built-environment sectors - inside Europe.

Allocate 100% of the turnover earned inside Europe for construction and built-environment activity in the latest financial year between six sectors (percentages as whole numbers, e.g., 23).

- ❗ The sum must equal 100.
- ❗ Each answer must be at least 0
- ❗ Only integer values may be entered in these fields.
- ❗ The turnover inside Europe of your company for its construction and built-environment activity is NAN million.

Buildings + Manufacturing facilities	<input type="text"/>
Infrastructure	<input type="text"/>
Energy	<input type="text"/>
Environment	<input type="text"/>
Industry + Oil & Gas	<input type="text"/>
Other	<input type="text"/>

### 10. Headcount of staff based inside and outside Europe

The headcount of staff employed by the named company or group's operating legal entities based inside and outside of Europe at the end of the latest fiscal year.

If possible, headcount should a) not be based upon full-time equivalents (FTEs) and the location of projects; and b) not include part-time staff. In general, a headcount should be the number of full-time employees at the end of the latest fiscal period.

For the headcount of staff based inside Europe, the staff employed by subsidiaries based outside Europe should be excluded.

\* Required

- ❗ The sum must be at least 1
- ❗ Only integer values may be entered in these fields.
- ❗ Please enter the headcount of staff based both inside and outside Europe. Headcount of staff based inside Europe must be more than 0.

Based inside Europe:	<input type="text"/>
Based outside Europe:	<input type="text"/>

11. Number of countries with a permanent presence

The number of countries inside Europe and outside Europe where the named company or group had a legally established operating entity at the end of the latest fiscal year.

Countries inside Europe are listed in Question 4.

\* Required

❗ The sum must be between 1 and 160

❗ Only integer values may be entered in these fields.

❗ The number of countries inside Europe must be 1 or more.

Please write your answer(s) here:

Inside Europe:

Outside Europe:

12. Name of the CEO or equivalent of the named company or group.

Name:

13. Your email address

\* Required

Email address:

14. Alternate contact for the EFCA Sector Review Survey

Name:

Email address:

Thank you for completing the EFCA Sector Review Survey 2023.

Receipt will be acknowledged by email to the email address you entered. A copy of your response will also be sent.

If you wish to modify your response please do this before **31 October 2023**.

In the case of modification, it may be best to simply complete and submit a new online questionnaire ( website ) or a new offline data form ( PDF ) or questionnaire ( PDF ).

If online, please refresh you browser to reload the questionnaire.

EFCA will determine if submissions are duplicated.

EFCA will publish in early-2024 lists of the top companies and groups based in Europe that supply engineering services for construction and the built environment. By completing and submitting this questionnaire, your company or group agrees that data given in the response can be taken into consideration.

For further information, please consult the **Detailed Information** or contact Peter Boswell, the EFCA Survey Coordinator (peter@peterboswell.com; +41 79 298 9666).